



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
JUNE 21, 2006
VOL. 53 NO. 74

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported for immediate or deferred shipments, some partial loads of 24-26 lbs. at 78 cents and 26-30 lbs. at 81 cents. Offerings are light to moderate. Demand was light to moderate. Parts and meats trading was slow. Demand was limited. Offerings were mixed and ranged from short to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, thigh meat and tails, balance was slow. Inquiry noted from Asia, Mexico, Caribbean, Central America and South America. Demand and offerings were light to moderate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 20, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 21, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-74	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	72-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 JUNE 2006.

The market tone on tom full-cut wings was steady to fully steady, tom 2-joint wings mostly steady, tom drums and necks steady to barely steady. Demand light to moderate, best on tom full-cut wings. Offerings of tom full-cut wings light at best, tom 2-joint wings light to adequate, tom drums and necks adequate to fully adequate. Trading slow. For domestic: Grade A 4-8 lb. breasts 119 delivered late July-early August, Grade A non-basted 8-10 lb. breasts 112 cents delivered. For export: frozen -20% mechanically separated turkey -60 days age 15.25, hen full-cut wings 26 cents delivered port.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	131.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	32.50	40
DRUMSTICKS, TOM--FRESH		R	33.00	120
DRUMSTICKS, HEN		F	33.00	80
WINGS, FULL-CUT, TOM		F	30.33	240
WINGS, FULL-CUT, HEN		F	29.00	80
WINGS, V-TYPE, TOM		T	39.00	40
WINGS, V-TYPE, HEN		M	108.00	20
NECKS, TOM		F	23.75	240
NECKS, HEN		R	27.00	8
BREASTS, B/S, TOM 3/		F	182.00	2
BREASTS, B/S, TOM--FRESH 3/		F	193.45	760
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH		F	72.69	98
BREAST TRIM MEAT		F	121.00	40
SCAPULA MEAT		W	125.00	40
TENDERLOINS		R	174.00	2
DESTRAPPED TENDERS		W	179.00	40
DESTRAPPED TENDERS--FRESH		F	195.00	40
WING MEAT WITH SKIN		F	97.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.11	27

EXPORT TRADING

DRUMSTICKS, TOMS	F	34.50	208
WINGS FULL-CUT - TOMS	M	29.50	324
WINGS, V-TYPE, TOM	M	37.00	216
TAILS	F	29.38	240
MECHANICALLY SEPARATED 4/	W	19.50	40
THIGH MEAT - FROZEN	M	68.50	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	74-79
FROZEN TURKEYS Y TOMS 14-24#	74-79
FROZEN TURKEYS Y TOMS 24-28#	74-81

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(202)720-2403	Chief		Fax	(515)284-4468	Officer-In-Charge
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,		Recorded	(515)284-4545	
	Fax	(404)562-5875	Officer-in-Charge	Long Beach, CA	Voice	(562)388-7337	Jim Derby,
Jackson, MS	Voice	(601)965-4662	Gary Brown,		Fax	(562)432-8295	Officer-in-Charge
	Fax	(601)359-1175	Southern States Area Supervisor		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JUNE 2006.

The market tone on white meat was steady to instances firm with fresh destrapped tenderloins in the strongest position. Demand moderate to good with some of the increased activity due to some further processors working ahead of the upcoming holiday weekend. Offerings short to adequate. The market tone on thigh meat was steady to fully steady. Demand moderate for the light to adequate offerings. Trading was active on tom drums for mostly export shipments and on tom breast meat for domestic deliveries, thigh meat moderate, balance of items slow to moderate. For domestic: tails 29, frozen breeder hen breast meat 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	117.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/	145.00		145.00	18
BREASTS, 4-8 LBS PLANT GRADE 2/	103.00		103.00	40
DRUMSTICKS, TOM	32.00-33.00		32.50	40
DRUMSTICKS, TOM--FRESH		R	33.00	120
DRUMSTICKS, HEN	33.00		33.00	60
WINGS, FULL-CUT, TOM	31.00-32.00		31.33	120
WINGS, FULL-CUT, HEN	27.00		27.00	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN	98.00		98.00	80
NECKS, TOM	25.00-26.00		25.80	50
NECKS, HEN		R	27.00	8
BREASTS, B/S, TOM 3/	176.00-179.00		176.38	320
BREASTS, B/S, TOM--FRESH 3/	187.00-194.00		189.33	240
THIGH MEAT		F	69.00	40
THIGH MEAT--FRESH	72.00-76.50		74.71	104
BREAST TRIM MEAT	121.00-123.00		121.57	56
SCAPULA MEAT		W	125.00	40
TENDERLOINS		R	174.00	2
DESTRAPPED TENDERS		W	179.00	40
DESTRAPPED TENDERS--FRESH	202.00		202.00	40
WING MEAT WITH SKIN		F	97.00	40
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.11	27

EXPORT TRADING

DRUMSTICKS, TOMS	32.00-33.00		32.64	572
WINGS FULL-CUT - TOMS		M	29.50	324
WINGS, V-TYPE, TOM		M	37.00	216
TAILS	30.00-34.00		31.74	92
MECHANICALLY SEPARATED 4/		W	19.50	40
THIGH MEAT - FROZEN	68.00-69.00		68.36	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON	CUMULATIVE		
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>

2005-2006	06/21/06	Data Unavailable.
2004-2005	06/22/05	